

ACCOUNT EXECUTIVE

### BROKER & PROCESSOR INFORMATION

Company Name	Company NMLS ID	State Lic #
LO Name	Processor	
LO Phone	Processor Phone	
LO Email	Processor Email	

### BORROWER INFORMATION

Borrower Name	Coborrower Name	<input type="checkbox"/> Non-Occ
Borrower Email	Coborrower Email	
Property Address		

### LOAN INFORMATION

DETAILS	FEES	BROKER COMP	CREDIT
Appraised Value	UW Fee Buyout Yes <input type="checkbox"/> No <input type="checkbox"/>	% + \$ _____ = \$ _____	<input type="checkbox"/> Use <b>Broker Pulled</b> Credit Report
Loan Amount (1st)	Smart Fees Yes <input type="checkbox"/> No <input type="checkbox"/>	<input type="checkbox"/> Borrower Paid <input type="checkbox"/> Lender Paid	<b>CREDENTIALS</b>
Loan Amount (2nd)			Username: _____
LTV/CLTV	Third Party Processing Fee \$ _____	<b>NOTE: COMP LISTED CAN NOT EXCEED SET LPC (EXCEPT DSCR)</b>  -AGENCY: BPC/LPC -NON-QM: BPC ONLY -NON-QM 2NDS: 2.0% MAX BPC -DSCR: UP TO 6.99%	Password: _____
Interest Rate	<b>MUST BE DISCLOSED ON SUBMISSION FORM AND FEE SHEET. SUBJECT TO RESUBMISSION IF LOAN IS DISCLOSED AND FEE NEEDS TO BE ADDED.</b>		<input type="checkbox"/> <b>Lender Pulled</b> Credit <input type="checkbox"/> Hard Pull <input type="checkbox"/> Soft Pull - IRR/Streamline
Interest Only <input type="checkbox"/> Yes <input type="checkbox"/> No			<b>REQUIRED IF USING BROKER CREDIT REPORT. USED TO REISSUE REPORT AND RUN AUS.</b>  <b>NOTE: MUST INCLUDE SIGNED BORROWER'S AUTHORIZATION FOR LENDER PULLED CREDIT.</b>
Buydown <input type="checkbox"/> 2/1 <input type="checkbox"/> 1/0			

### PROGRAM INFORMATION

LOAN TERM	TRANSACTION	OCCUPANCY	PROPERTY TYPE
<input type="checkbox"/> 30 Year <input type="checkbox"/> ARM <input type="checkbox"/> 40 Year _____ <input type="checkbox"/> 20 Year <input type="checkbox"/> Other <input type="checkbox"/> 10 Year _____	<input type="checkbox"/> Purchase <input type="checkbox"/> Closed End 2nd <input type="checkbox"/> Rate/Term <input type="checkbox"/> Standalone <input type="checkbox"/> Cash-out <input type="checkbox"/> Concurrent	<input type="checkbox"/> Primary <input type="checkbox"/> 2nd Home <input type="checkbox"/> Investment	<input type="checkbox"/> SFD <input type="checkbox"/> 2 Units <input type="checkbox"/> Condo <input type="checkbox"/> SFA <input type="checkbox"/> 3-4 Units <input type="checkbox"/> Warrantable <input type="checkbox"/> PUD <input type="checkbox"/> Manufactured <input type="checkbox"/> Non-Warrantable <input type="checkbox"/> Rural

AGENCY	NON-QM	PREPAYMENT PENALTY
<input type="checkbox"/> DU Conv <input type="checkbox"/> VA <input type="checkbox"/> LPA Conv <input type="checkbox"/> VA IRRRL <input type="checkbox"/> Alt Agency <input type="checkbox"/> FHA <input type="checkbox"/> Second Home <input type="checkbox"/> FHA Streamline <input type="checkbox"/> Investment <input type="checkbox"/> FHA DPA <input type="checkbox"/> CalHFA <input type="checkbox"/> DPA (Forgivable) 3.5% <input type="checkbox"/> CalPLUS <input type="checkbox"/> DPA PLUS (Repayable) 3.5% <input type="checkbox"/> Jumbo <input type="checkbox"/> DPA DELUXE (Repayable) 5%	<input type="checkbox"/> FULL DOC <input type="checkbox"/> ASSET UTILIZATION <input type="checkbox"/> 12 MO BK STMT <input type="checkbox"/> FOREIGN NATIONAL <input type="checkbox"/> 1 YR SELF-EMPLOYED <input type="checkbox"/> ITIN <input type="checkbox"/> P&L: 12MO <input type="checkbox"/> DSCR NO RATIO <input type="checkbox"/> P&L: 12MO+3MO BKST <input type="checkbox"/> DSCR Ratio: _____ <input type="checkbox"/> 1099 <input type="checkbox"/> LTR <input type="checkbox"/> STR <input type="checkbox"/> WVOE <input type="checkbox"/> LLC	<input type="checkbox"/> None <input type="checkbox"/> 1 Yr <input type="checkbox"/> 2 Yr <input type="checkbox"/> 3 Yr <input type="checkbox"/> 4 Yr <input type="checkbox"/> 5 Yr

### MINIMUM SUBMISSION REQUIREMENTS

<input type="checkbox"/> Fully Completed Sub Form <input type="checkbox"/> Fully Completed 1003 (No signature required) <input type="checkbox"/> Credit Report or Signed Borrower's Authorization <input type="checkbox"/> Income <input type="checkbox"/> Social Security Card (Required to Fund) <input type="checkbox"/> ITIN Letter or Renewal <input type="checkbox"/> Pertinent Additional Docs
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### VESTING INFORMATION

**LLC: (DSCR only. Check if YES)**  
**Trust: (Check if YES)**

ADDITIONAL SUBMISSION INFORMATION

### JET ADVANTAGE MORTGAGE INFORMATION

JET UW FEES	MORTGAGEE CLAUSE:
<b>CNV, FHA, VA, USDA</b> CA- \$1295 NC/WA- \$1295 Streamlines & IRRRLS \$595 (Loan Origination Fee) NJ- \$1295 All other states \$1295 CALHFA- \$1995 (Application Fee)	OCMBC, Inc. ISAOA/ATIMA 19000 MacArthur Blvd., Suite 200 Irvine, CA 92612
<b>NON-QM</b> NJ- \$1995 NC/WA- \$1995 (Application Fee) (Loan Origination Fee) CA- \$1995 All other states \$1995	<b>FHA Sponsor ID 20996-0000-1</b> <b>VA Sponsor ID 169917-00-00</b>
<b>NON-QM Seconds:</b> All states \$995	<b>JET Website:</b> www.JetAdvantageMtg.com <b>General Inquiries:</b> (877) 223-7566